

**LBHI TRANSFER NOTICE**

B 210A (Form 210A) (12/09)

United States Bankruptcy Court  
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

<u>Bimini Investments S.à r.l.</u> Name of Transferee	<u>Liberty Harbor Master Fund I, L.P.</u> Name of Transferor
Name and Address where notices to transferee should be sent: <u>Address:</u> Bimini Investments S.à r.l. 65, Boulevard Grande-Duchesse Charlotte L-1331 Luxembourg Luxembourg Attn: Jerome Devillet Email: <a href="mailto:Jerome.Devillet@intertrustgroup.com">Jerome.Devillet@intertrustgroup.com</a>  With copies to: c/o Elliott Management Corporation 40 West 57th Street New York, New York 10019 Attn: Michael Stephan Telephone: 212 478 2310 Facsimile: 212 478 2311 Email: <a href="mailto:MStephan@Elliottmgmt.com">MStephan@Elliottmgmt.com</a>	Court Claim # (if known): 66170 Amount of Claim: \$25,819,299 * Date Claim Filed: January 28, 2010  Debtor: <u>Lehman Brothers Holdings Inc.</u>  * plus additional amounts as set forth in the proof of claim.
Phone: +352 26449 615 Last Four Digits of Acct #: _____	Phone: (203) 983-2502 Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BIMINI INVESTMENTS S.A.R.L.

By:

Transferee/Transferee's Agent  
Elliot Greenberg, Manager

Date:

12/11/2013

By:

Transferee/Transferee's Agent  
Jerome Devillet, Manager

Date:

12/17/2013

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571*

**EXHIBIT A**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Liberty Harbor Master Fund I, L.P., a Cayman Islands limited partnership ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to Bimini Investments S.à r.l., its successors and assigns, with offices at 65, Boulevard Grande-Duchesse Charlotte, L-1331 Luxembourg, Luxembourg ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim No.: 66170, amending Claim No. 17143) in the amount of \$25,819,299 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer  
of Claim by their duly authorized representatives as of the 17<sup>th</sup> day of December, 2013.

LIBERTY HARBOR MASTER FUND I, L.P.  
By: Liberty Harbor I GP, LLC, as its general partner

By:   
Name: Jonathan Lamm  
Title: Authorized Signatory

BIMINI INVESTMENTS S.A.R.L.

By:   
Name: Elliot Greenberg  
Title: Manager

By:   
Name: Jerome Devillet  
Title: Manager